Would you like to make up to 41% more?

College for Financial Planning®

EDUCATING THE NATION'S TOP FINANCIAL ADVISORS℠

All Programs

Professional Education Options

Established in 1972, the College for Financial Planning is the nation's top provider or financial education. No matter which facet of the financial industry you work in, the College has a program tailored for your specific needs. Our graduates are earning more, gaining new clients, and even enjoying their jobs more. **You could be next!**

Comprehensive Personal Financial Planning Programs

CFP® Certification Professional Education Program
This intensive program of study covers the knowledge and skills necessary to objectively assess financial status, identify problem areas, and provide comprehensive, client-based financial planning. Successful completion of this program makes you eligible to sit for the CFP® Certification Examination. Our 86% pass-rate on the CFP® Certification Examination is unmatched among major providers.

CFP® Certification Examination Reviews
Once you have met the educational requirement for CFP® Certification, use our proven online and classroom review programs to pass the CFP® Certification Examination on your first try.

Foundations in Financial Planning℠ Program leading to the RP® Designation
Gain basic, practical knowledge of the financial planning process and the five disciplines of financial planning. Completing the program will allow you to use the Registered Paraplanner℠ or RP® mark.

Retirement Planning Programs

Chartered Retirement Planning Counselor℠ or CRPC® Program
The course materials define a "road map to retirement," enabling you to focus on clients' pre- and post-retirement needs, as well as issues related to asset management and estate planning.

Chartered Retirement Plans Specialist℠ or CRPS® Program
This program provides the knowledge to recommend implementation techniques that can be executed into well-structured, company-appropriate retirement plans.

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Asset Management Programs

Accredited Asset Management Specialist℠ or AAMS® Program
Graduates of this program are able to identify client opportunities not only in investments but also in the areas of insurance, tax, retirement, and estate planning, while making recommendations based on all aspects of a client's total financial picture.

Accredited Portfolio Management Advisor℠ or APMA® Program
Master the portfolio creation and management process via this unique program featuring hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions.

Accredited Wealth Management Advisor℠ or AWMA® Program
This program will enable you to address complex financial issues faced by affluent clients. You'll gain the confidence to optimize clients' investments to achieve their goals while minimizing investment volatility.

Chartered Mutual Fund Counselor℠ or CMFC® Program
The only industry-recognized mutual funds designation, this program provides you with a thorough knowledge of mutual funds and their various uses as investment vehicles.

Insurance Training

Life Underwriter Training Council Fellow℠ or LUTCF® Program
The College and NAIFA have partnered to reinvent the popular LUTCF®. Develop fundamental prospecting, selling and practice management skills plus working knowledge of the four practice specialties.

Pre-Licensing

FINRA and State Insurance Training Powered by ExamFX
As part of a partnership with ExamFX, the College offers training courses for the following: FINRA Series 63, Series 6, Series 7, Series 65, Series 66, Series 24, Series 26, Life & Health Insurance, and Property & Casualty Insurance.

Graduate Degree Programs

Master of Science in Personal Financial Planning Degree
This challenging program incorporates innovative course work with real-world applications to help you reach the top of the financial services field. Your studies will emphasize the traditional areas of financial planning and then expand into specialized instruction. You also have the opportunity to obtain transfer credit from the CFP® Certification and pursue a graduate certificate as part of your studies.

Master of Science in Finance Degree
This degree will propel you above others in the business world because you'll have the technical competence to make financial decisions that can generate true value for today's business stakeholders. Develop a grounded foundation for business, economics, and quantitative skills. Gain a strong conceptual understanding of finance as you hone your analytical and critical thinking abilities.